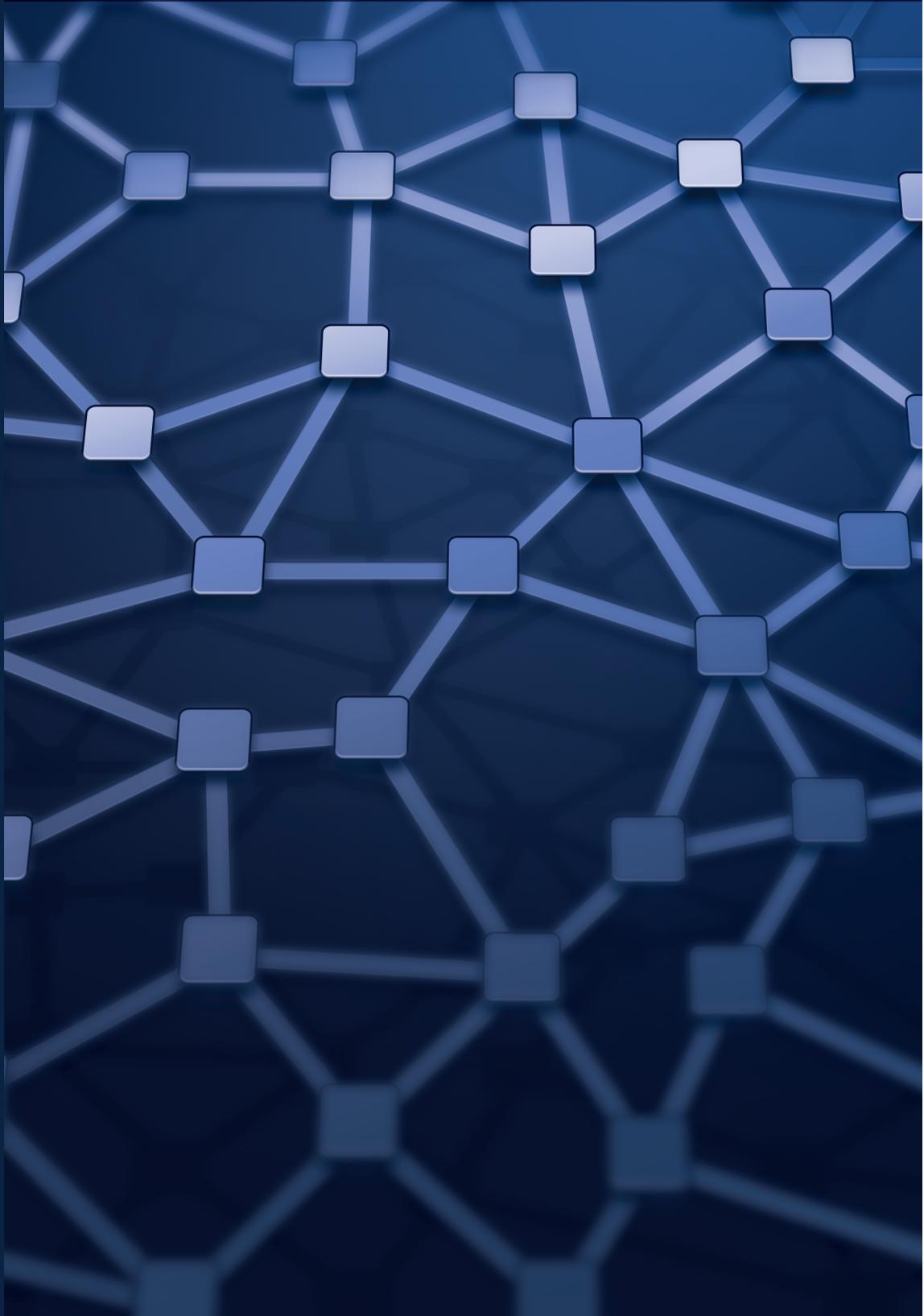


C S I

cortex™



CSI Cortex™ is a revolution in litigation support. This state-of-the-art software allows you to simply and efficiently request, track, and securely view all case documents, plus pay invoices. CSI Cortex was designed based on specific feedback from paralegals, legal assistants, and attorneys to meet your litigation support needs.

CSI CORTEX DELIVERS SPEED, INSIGHT AND SECURITY SO YOU ARE ALWAYS UP-TO-DATE

HIGHLIGHTS OF CSI CORTEX:

SPEED

- **Easy ordering** - simplified scheduling for all your litigation needs saves you time
 - **Place records retrieval orders fast** – data entry fields are streamlined to only the most pertinent information needed to place an order
 - **Schedule deposition services easily** – scheduling for court reporters, videographers, interpreters, facilities, and technology support for depositions, arbitrations, and mediations is seamless

INSTANT UPDATES

- **Personalized dashboard** - get a comprehensive view of all your activity at a glance
 - **Order tracking** – instantly view the status of each order
 - **Actions and alerts** – notifications of any actions required, or responses needed, related to your requests
 - **Invoice management** – listing of all invoices, including payment status and the option to download, print, and pay online

SECURE

- **Security** – secure login and communications
 - **Secure and encrypted** – CSI Cortex is HIPAA compliant with permission-based access
 - **Simplified communications** – all communications and updates related to your requests are logged and timestamped to keep you updated

OVERVIEW OF CSI CORTEX:

One of the unique features of CSI Cortex is the client dashboard. This secure portal provides both a high-level and detailed view of all your litigation support services. This personalized view makes examining and locating documents, as well as taking action on orders, simple and easy.

A DEPOSITION JOBS

Total count of deposition jobs for your account; click to view all jobs or schedule a new job

B RECORDS ORDERS

Total count of records orders for your account; click to view all orders, place a new order or add-on to an existing order

C INVOICES

Total number of invoices for your account; click to download, print and pay online

Clicking into any of the buttons across the top will take you to the detailed page for that section.

The screenshot shows the CSI Cortex client dashboard. At the top, there is a navigation bar with the CSI logo, contact information, and user profile (John Doe, Continental Motors, Inc.). Below this are three main dashboard cards: 'DEPOSITION JOBS' with a count of 0, 'RECORD ORDERS' with a count of 18, and 'INVOICES' with a count of 3. Below these cards is a row of navigation tabs: 'Actions Required' (5), 'Notifications' (6), 'Orders/Jobs' (18), 'Claims' (2), 'Matters' (3), 'Copy Orders' (2), and 'Order Request' (45). A red arrow points to the 'Order Request' tab. Below the tabs is a table with columns: Reference#, Type, Case, and Status. The table contains 5 entries. The first entry is R0036.01, Crane v. Johnson, with status 'Waiting for Client Response'. The second entry is R0036.02, Crane v. Johnson, with status 'Waiting for Client Response'. The third entry is R0040.01, Austin Gillespie et Al v. John Doe, with status 'Waiting for Client Response'. The fourth entry is R0040.03, Austin Gillespie et Al v. John Doe, with status 'Waiting for Client Response'. The fifth entry is R10064.001, Austin Gillespie et Al v. John Doe, with status 'No Records'. The table has a search bar and pagination controls at the bottom.

Reference#	Type	Case	Status
R0036.01	Records	Crane v. Johnson	Waiting for Client Response
R0036.02	Records	Crane v. Johnson	Waiting for Client Response
R0040.01	Records	Austin Gillespie et Al v. John Doe	Waiting for Client Response
R0040.03	Records	Austin Gillespie et Al v. John Doe	Waiting for Client Response
R10064.001	Records	Austin Gillespie et Al v. John Doe	No Records

The number in red indicates the number of items requiring action, or new since last login.



All columns in each tab can be sorted.

1 ACTIONS REQUIRED

All actions requiring your attention, along with the status of each action. Actions can be viewed and updated directly in the tab.

Reference#	Type	Case	Status
R0036.01	Records	Crane v. Johnson	Waiting for Client Response
R0036.02	Records	Crane v. Johnson	Waiting for Client Response
R0040.01	Records	Austin Gillespie et Al v. John Doe	Waiting for Client Response
R0040.03	Records	Austin Gillespie et Al v. John Doe	Waiting for Client Response
R10064.001	Records	Austin Gillespie et Al v. John Doe	No Records

2 NOTIFICATIONS

All notices related to orders or jobs

Reference#	Case	Subject	Published On	Published By	
R10064.001	Austin Gillespie et Al v. John Doe	Status Notification	11/22/2019	OdooBot	
R10010.002	Tina Marie Valencia Garcia v. Lakewood Regional Medical Center, Inc.	Status Notification	10/09/2019	OdooBot	
R0030.03	Crane v. Johnson	Status Notification	12/02/2019	Amanda Davila	
R0040.01	Austin Gillespie et Al v. John Doe	Repository Publish Notification	12/02/2019	Amanda Davila	
R0028.01	Cubellis	Repository Publish Notification	12/02/2019	Amanda Davila	
R10064.001	Austin Gillespie et Al v. John Doe	Deposition Officer Notification	10/17/2019	Alyssa Parker, Ph.D.	New
R0040.03	Austin Gillespie et Al v. John Doe	Repository Publish Notification	10/04/2019	Administrator	New

3 ORDERS/JOB

Comprehensive list of all records orders and depositions, including status

Reference#	Case	Date	Type	Status	Locations	
R0039	Austin Gillespie et Al v. John Doe	06/07/2019	Records	Confirm	0	Add-On
R0040	Austin Gillespie et Al v. John Doe	08/15/2019	Records	Confirm	3	Add-On
R0041	Request_0040	06/14/2019	Records	Confirm	3	Add-On
R10024	Austin Gillespie et Al v. State of California et Al	09/18/2019	Records	Confirm	1	Add-On
R0014	Austin Gillespie et Al v. John Doe	06/13/2019	Records	Inprogress	1	Add-On
R10034	Austin Gillespie et Al v. John Doe	10/11/2019	Records	Confirm	21	Add-On
R10019	Austin Gillespie et Al v. John Doe	09/09/2019	Records	Confirm	1	Add-On
R10037	John Doe v. Jane Doe	09/20/2019	Records	Confirm	1	Add-On
R10038	Motorola Vs Lenovo Vs Asus	08/29/2019	Records	Confirm	2	Add-On

4 CLAIMS

All claims for your account with all records orders & depositions, plus all invoices associated with each claim number, including the count

Claim#	Case Name	Firm & Contact	No. of Jobs/Orders	No. of Invoices
9876	Austin Gillespie et Al v. John Doe	Continental Motors, Inc.	3	0
12345	Crane v. Johnson	Continental Motors, Inc.	2	0

5 MATTERS

All client matter numbers for your account with all records orders & depositions, plus all invoices associated with each matter number, including the count

Matter#	Case Name	Firm & Contact	No. of Jobs/Orders	No. of Invoices
1111	Crane v. Johnson	Continental Motors, Inc.	2	0
2222	Austin Gillespie et Al v. John Doe	Continental Motors, Inc.	2	0
3333	Crane v. Johnson	Continental Motors, Inc.	1	0

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COPY ORDERS

All copy order locations requested

Ref#	Case	Type	Records Of	Record Type
R0040.01	Austin Gillespie et Al v. John Doe	Records	John Smith	Agency Records
R0040.03	Austin Gillespie et Al v. John Doe	Records	John Smith	Autopsy/Medical Examiner Records

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ORDER REQUEST

Track the status of all records order requests regardless of whether they were submitted via email, phone or directly in CSI Cortex

Request#	Case Style	OrderedBy	Type	Source	Date	Status
Request_0130	Susan Nudelman and Avi Nudelman v. Betty Ann Caravella, M.D.,Barbara Wajbrot-Kandel, M.D.,Memorial Hospital for Cancer and Allied Diseases	John Doe	Records	Portal	2019-10-11	Processed
Request_0129	Susan Nudelman and Avi Nudelman v. Betty Ann Caravella, M.D.,Barbara Wajbrot-Kandel, M.D.,Memorial Hospital for Cancer and Allied Diseases	John Doe	Records	Portal	2019-10-11	Canceled
Request_0128	Susan Nudelman and Avi Nudelman v. Betty Ann Caravella, M.D.,Barbara Wajbrot-Kandel, M.D.,Memorial Hospital for Cancer and Allied Diseases	John Doe	Records	Portal	2019-10-11	Processed
Request_0123	John Doe v. Jane Doe	John Doe	Records	Portal	2019-09-20	Processed
Request_0122	Austin Gillespie et Al v. State of California et Al	John Doe	Records	Portal	2019-09-18	New
Request_0121	Austin Gillespie et Al v. State of California et Al	John Doe	Records	Portal	2019-09-18	Processed

CRITICAL COMMUNICATIONS
LITIGATION PSYCHOLOGY

RECORDS & DEPOSITIONS
TRIAL CONSULTING



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